



Fiscal Year 2023-2024 Assessment of the Ryan White Program Recipient (P)

Miami-Dade HIV/AIDS Partnership Member Survey

Evaluation Period: March 1, 2023 - February 29, 2024

Survey Open: April 8, 2024 - April 19, 2024.

All Miami-Dade HIV/AIDS Partnership Members must complete this survey.

The Assessment of the Recipient Administrative Mechanism (AAM) is a Health Resources and Services Administration (HRSA)-mandated evaluation, and a major activity of the Miami-Dade HIV/AIDS Partnership Strategic Planning Committee.

This AAM survey covers the activities of the Ryan White Program grant *Recipient*: The Miami-Dade County Office of Management and Budget-Grants Coordination, during the Ryan White Program (RWP) for Fiscal Year FY 2023-2024: March 1, 2023-February 29, 2024.

Responses are tallied and reported in aggregate form without identifying information.

A separate survey will be distributed to Ryan White Program subrecipients addressing these issues and other administrative concerns. If you represent both a subrecipient AND are a Partnership member, you are asked to complete two surveys.

* 1. Please enter your First and Last Name (Your name is required for tracking responses and will not be included in the final report.)

Name

* 2. The Miami-Dade County Office of Management and Budget-Grants Coordination (“the Recipient”) kept the Partnership well informed of policies, procedures, and updates from HRSA which impact the Ryan White Program.

- Strongly agree Disagree
 Agree Strongly disagree
 Neither agree nor disagree

Comments: Strengths, weaknesses & suggestions (optional)

Reference for Statements 3-6: Part A Expenditure Report

PART A

This report includes YTD paid reimbursements for FY 2022 Part A service months up to February 2023, as of 5/3/2023. This report reflects final reimbursement requests that were due by 4/7/2023; and have been paid thus far. Pending Part A reimbursement requests that have been received and are in the review process total \$415,337.60. Miami-Dade County staff are still in the process of closing out FY 2022, as well as processing the final invoices and administrative charges. A final expenditure report will be forthcoming.

RYAN WHITE PART A GRANT AWARD (Grant #: BURW3201)
EARMARK ALLOCATION AND EXPENDITURE RECONCILIATION SCHEDULE YR32
FORMULA AND SUPPLEMENTAL FUNDING
 Per Resolution #: R-1162-21, R-246-20, R-247-20 & R-817-19

Project #:	AWARD AMOUNTS	ACTIVITIES
Grant Award Amount Formula	16,141,380.00	FORMULA
Grant Award Amount Supplemental	4,121,835.00	SUPPLEMENTAL
Grant Award Amount FY20 Supplemental	4,268,879.00	PY_SUPPLEMENTAL
Carryover Award FY21 Formula	4,076,477.00	CARRYOVER
Total Award	\$ 28,608,571.00	

Note:
 The recipient has reached its budgeted direct services Formula minimum expenditures. Until the end of the current period of performance, only budgeted Administrative and Quality Management expenditures and a carryover allowance will be applied to this funding source in order to surpass the 95% minimum expenditure threshold.

Activity Order

CONTRACT ALLOCATIONS/ FORMULA, SUPPLEMENTAL & CARRYOVER

DIRECT SERVICES:

Core Medical Services	Allocations	Carryover Allocations
4 AIDS Pharmaceutical Assistance	84,492.00	
6 Health Insurance Services	335,776.00	259,924.00
1 Medical Case Management	5,826,737.00	400,000.00
3 Mental Health Therapy/Counseling	51,237.00	91,457.00
5 Oral Health Care	2,864,445.00	1,000,000.00
2 Outpatient/Ambulatory Health Svcs	8,695,763.00	600,000.00
9 Substance Abuse - Outpatient	28,099.00	17,369.00
CORE Services Totals:	20,255,299.00	

Support Services	Allocations	Carryover Allocations
11 Emergency Financial Assistance	9,853.00	
8 Food Bank	1,660,108.00	1,000,000.00
10 Medical Transportation	209,912.00	
13 Other Professional Services	154,449.00	
12 Outreach Services	178,086.00	
7 Substance Abuse - Residential	1,338,406.00	200,000.00
SUPPORT Services Totals:	4,750,814.00	

DIRECT SERVICES TOTAL: \$ 28,006,113.00

Total Core Allocation	17,886,549.00
Target at least 80% core service allocation	17,149,890.40
Current Difference (Short) / Over	\$ 736,658.60
Recipient Admin. (GC, GTL, BSR Staff)	\$ 2,453,209.00
Quality Management	\$ 641,522.00
(+) Unobligated Funds / (-) Over Obligated:	
Unobligated Funds (Formula & Supp)	\$ -
Unobligated Funds (Carry Over)	\$ 507,727.00

Core medical % against Total Direct Service Allocation (Not including C/O):	83.44%	Within Limit
Quality Management % of Total Award (Not including C/O):	2.52%	Within Limit
OMB-GC Administrative % of Total Award (Cannot include C/O):	19.80%	Within Limit

CURRENT CONTRACT EXPENDITURES

DIRECT SERVICES:

Account	Core Medical Services	Expenditures	Carryover Expenditures
5609070000	AIDS Pharmaceutical Assistance	3,954.10	
5606920000	Health Insurance Services	297,151.61	0.00
5606870000	Medical Case Management	5,415,024.15	0.00
5606860000	Mental Health Therapy/Counseling	51,237.00	12,333.00
5606900000	Oral Health Care	2,864,445.00	409,199.50
5606610000	Outpatient/Ambulatory Health Svcs	7,661,572.65	0.00
5606910000	Substance Abuse - Outpatient	4,401.00	0.00
CORE Services Totals:		16,719,318.01	

Account	Support Services	Expenditures	Carryover Expenditures
5606940000	Emergency Financial Assistance	0.00	
5606980000	Food Bank	1,540,864.00	1,000,000.00
5608460000	Medical Transportation	153,904.90	
5606890000	Other Professional Services	67,561.00	
5606950000	Outreach Services	114,924.86	
5606930000	Substance Abuse - Residential	1,053,800.00	0.00
SUPPORT Services Totals:		3,931,074.76	

TOTAL EXPENDITURES DIRECT SVCS & %: \$ 20,650,392.77 **82.58%**

Formula Expenditure %	94.84%
5606710000 Recipient Administration	1,642,024.58
5606880000 Quality Management	620,491.00
Grant Unexpended Balance	FY 2022 Award 3,040,718.15
	Carryover 2,654,944.50
	5,695,662.65

Total Grant Expenditures & %: \$ 22,912,908.35 **80.09%**

Core medical % against Total Direct Service Expenditures (Not including C/O):	95.66%	Within Limit
Quality Management % of Total Award (Not including C/O):	2.53%	Within Limit
OMB-GC Administrative % of Total Award (Cannot include C/O):	6.69%	Within Limit

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Reference for Statements 3-6: MAI Expenditure Report

RYAN WHITE PART A GRANT AWARD (Grant#: BURW3201)
EARMARK ALLOCATION AND EXPENDITURE RECONCILIATION SCHEDULE YR32
MINORITY AIDS INITIATIVE (MAI) FUNDING
Per Resolution #S: R-1162-21, R-246-20, R-247-20 & R-817-19

MAI

This report includes YTD paid reimbursements for FY 2022 MAI service months up to February 2023, as of 5/3/2023. This report reflects final reimbursement requests that were due by 4/7/2023; and have been paid. There are no pending MAI reimbursement requests. Miami-Dade County staff are still in the process of closing out FY 2022 and processing administrative charges. A final expenditure report will be forthcoming.

PROJECT #:	AWARD AMOUNTS	ACTIVITIES	
Grant Award Amount MAI	1,085,480.00	MAI	FY 2022 Award
Grant Award Amount FY20 MAI	1,623,771.00	FY_MA	2,713,251.00
Carryover Award FY21 MAI	1,212,670.00	MAI_CARRYOVER	
Total Award	\$ 3,925,921.00		

CONTRACT ALLOCATIONS	
DIRECT SERVICES:	
Core Medical Services	Allocations
AIDS Pharmaceutical Assistance	
Health Insurance Services	
1 Medical Case Management	903,920.00
3 Mental Health Therapy/Counseling	18,960.00
Oral Health Care	
2 Outpatient/Ambulatory Health Svcs	1,350,661.00
4 Substance Abuse - Outpatient	8,058.00
	2,287,599.00
Support Services	Allocations
7 Emergency Financial Assistance	0.00
Food Bank	
5 Medical Transportation	7,628.00
Other Professional Services	
6 Outreach Services	39,816.00
Substance Abuse - Residential	
	47,444.00
DIRECT SERVICES TOTAL:	\$ 2,335,043.00
Total Core Allocation	2,287,599.00
Target at least 80% core service allocation	1,868,034.40
Current Difference (Short) / Over	\$ 419,564.60
Recipient Admin. (OMB-GC)	\$ 271,325.00
Quality Management	\$ 106,883.00
(+) Unobligated Funds / (-) Over Obligated:	
Unobligated Funds (MAI)	\$ - 378,208.00
Unobligated Funds (Carry Over)	\$ 1,212,670.00

CURRENT CONTRACT EXPENDITURES			
DIRECT SERVICES:			
Account	Core Medical Services	Expenditures	Carryover Expenditures
5606970000	AIDS Pharmaceutical Assistance		
5606920000	Health Insurance Services		
5606870000	Medical Case Management	616,313.20	
5606860000	Mental Health Therapy/Counseling	1,007.50	
5606950000	Oral Health Care		
5606610000	Outpatient/Ambulatory Health Svcs	600,366.80	
5606910000	Substance Abuse - Outpatient	570.00	1,278,257.50
Account	Support Services	Expenditures	Carryover Expenditures
5606940000	Emergency Financial Assistance	0.00	
5606980000	Food Bank		
5606460000	Medical Transportation	5,647.59	
5606890000	Other Professional Services		
5606950000	Outreach Services	36,496.00	
5606930000	Substance Abuse - Residential		42,145.59
TOTAL EXPENDITURES DIRECT SVCS & %:		\$ 1,320,403.09	56.55%
5606710000	Recipient Administration	138,968.04	
5606880000	Quality Management	106,883.00	245,851.04
Grant Unexpended Balance		FY 2022 Award	Carryover
		1,146,996.87	2,359,666.87
Total Grant Expenditures & % (Including C/O):		\$ 1,666,254.13	39.90%

Core medical % against Total Direct Service Allocation (Not including C/O): Cannot be under 70%	97.87%	Within Limit
Quality Management % of Total Award (Not including C/O): Cannot be over 5%	3.94%	Within Limit
OMB-GC Administrative % of Total Award (Cannot include C/O): Cannot be over 10%	10.06%	Within Limit

Core medical % against Total Direct Service Expenditures (Not including C/O): Cannot be under 70%	96.81%	Within Limit
Quality Management % of Total Award (Not including C/O): Cannot be over 5%	3.94%	Within Limit
OMB-GC Administrative % of Total Award (Cannot include C/O): Cannot be over 10%	5.12%	Within Limit

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* 3. I understand the information presented on the Recipient's Ryan White Program Part A/Minority AIDS Initiative (MAI) expenditure reports. (See Reports, above).

- Strongly agree
- Agree
- Neither agree nor disagree
- Disagree
- Strongly disagree

Comments: Strengths, weaknesses & suggestions (optional)

* 4. The Recipient followed the Partnership's recommendations for service priorities and resource allocations. (See Reports, above).

- Strongly agree
- Agree
- Neither agree nor disagree
- Disagree
- Strongly disagree

Comments: Strengths, weaknesses & suggestions (optional)

* 5. The Recipient effectively administered Part A/MAI funds according to priorities set by the Partnership. (See Reports, above).

- | | |
|--|---|
| <input type="radio"/> Strongly agree | <input type="radio"/> Disagree |
| <input type="radio"/> Agree | <input type="radio"/> Strongly disagree |
| <input type="radio"/> Neither agree nor disagree | |

Comments: Strengths, weaknesses & suggestions (optional)

* 6. The Recipient communicated clearly to the Partnership on expenditure changes related to the Part A/MAI sweeps/reallocation process. (See Reports, above).

- | | |
|--|---|
| <input type="radio"/> Strongly agree | <input type="radio"/> Disagree |
| <input type="radio"/> Agree | <input type="radio"/> Strongly disagree |
| <input type="radio"/> Neither agree nor disagree | |

Comments: Strengths, weaknesses & suggestions (optional)

* 7. The Recipient responded to inquiries, requests, and problem-solving needs from the Partnership, including those related to the Partnership's Needs Assessment in a timely manner.

- | | |
|--|---|
| <input type="radio"/> Strongly agree | <input type="radio"/> Disagree |
| <input type="radio"/> Agree | <input type="radio"/> Strongly disagree |
| <input type="radio"/> Neither agree nor disagree | |

Comments: Strengths, weaknesses & suggestions (optional)

* 8. Based on Needs Assessment data, HIV/AIDS services funded by Part A/MAI were directed toward the demographic population(s) of greatest need.

- | | |
|--|---|
| <input type="radio"/> Strongly agree | <input type="radio"/> Disagree |
| <input type="radio"/> Agree | <input type="radio"/> Strongly disagree |
| <input type="radio"/> Neither agree nor disagree | |

Comments: Strengths, weaknesses & suggestions (optional)

* 9. Based on Needs Assessment data, HIV/AIDS services funded by Part A/MAI were directed toward the geographic area(s) of greatest need.

- Strongly agree
- Disagree
- Agree
- Strongly disagree
- Neither agree nor disagree

Comments: Strengths, weaknesses & suggestions (optional)

* 10. The Recipient's staff was courteous and respectful.

- Strongly agree
- Disagree
- Agree
- Strongly disagree
- Neither agree nor disagree

Comments: Strengths, weaknesses & suggestions (optional)

* 11. Behavioral Science Research Corp. (BSR), the Recipient's HIV planning council staff support contractor, responded to inquiries, requests, and problem-solving needs from the Partnership.

- Strongly agree
- Disagree
- Agree
- Strongly disagree
- Neither agree nor disagree

Comments: Strengths, weaknesses & suggestions (optional)

12. OPTIONAL: Additional comments/suggestions regarding the Recipient, BSR, and/or other matters.