

Dashboard Cards

Trends, Dollars, and Utilization
for All Direct Service Categories

July 11, 2024

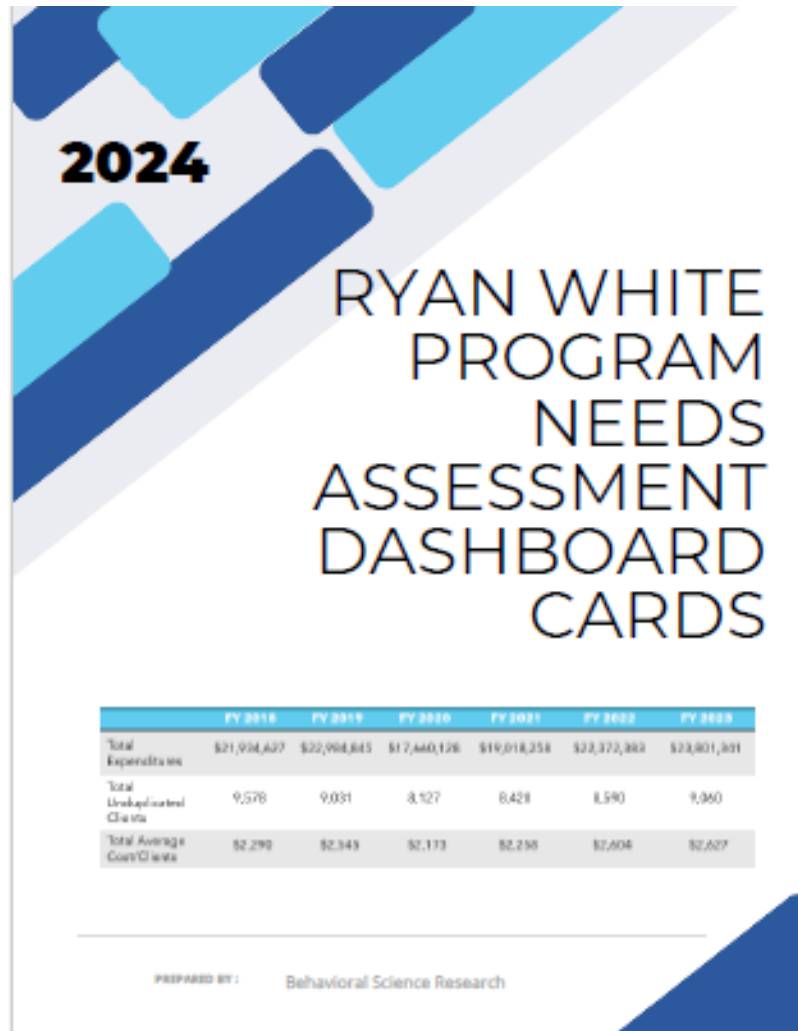
Presentation created by Behavioral Science Research Corp.



The Why?

- ▶ Over the course of the needs assessment and priority setting meetings, we present a lot of data on service categories. By the time we get to the prioritization and allocation discussions, it can be very confusing.
- ▶ The dashboard cards summarize critical data for each service category, from historical trends in utilization to expenditures and funding from other funding sources.
- ▶ These summaries are intended to help you set priorities and estimate funding needs for the services we provide.

Ryan White Program Needs Assessment Dashboard Cards



We will break down each item located on the cards and explain the data points.

We will start at the top of the form and move down.

The data in this presentation are for illustration only.

VICE CATEGORY SORT BY FY 2021 TO

ES CATEGORIES	FY 2018	FY 2019
DIRECT SERVICES		
Health Services	\$9,112,521	\$9,391,611
nt, Inc. Treatment Adherence	\$5,308,840	\$5,776,801
	\$2,841,838	\$3,547,400
am & Cost Sharing Assistance	\$302,336	\$372,881
	\$133,790	\$135,500
ces Outpatient	\$55,390	\$23,900
assistance (Local)	\$86,210	\$57,800
SUPPORT SERVICES		
	\$1,451,528	\$1,850,000
Services (Residential)	\$1,854,140	\$1,200,000
	\$307,380	\$330,000
ion	\$139,855	\$140,000
Services - Legal Services	\$140,599	\$140,000
al Assistance	N/A	N/A

Allocated Clients Served by Service Category

	FY 2018	FY 2019	FY 2020	FY 2021
	9,578	9,031	8,127	8,410
ance	697	605	185	185
ance	N/A	N/A	N/A	N/A
	701	715	735	710
&	1,307	1,335	1,125	1,200
nt, inc.				
cludes	8,496	8,116	7,378	7,300
services	638	720	94	600
	327	274	95	200
	3,381	3,170	1,711	2,000
ces -				
	76	66	48	50
Health	5,447	5,317	4,281	4,200
	624	472	130	100
es	115	55	0	0
es	169	95	70	70

Summary Slides

The first slides are overall summaries of expenditures and client utilization, across several Ryan White Program fiscal years, for all direct service categories.

CORE SERVICE: AIDS PHARMACEUTICAL ASSISTANCE

Ranking, Allocation, and Direct Services Expenditure History

Fiscal Year	Final Expenditure	Category Expense as %
FY 2018	\$21,934,627.17	0.39%
FY 2019	\$22,984,844.87	0.25%
FY 2020	\$17,660,128.37	0.03%
FY 2021	\$19,018,258.46	0.02%
FY 2022	\$22,372,383.35	0.02%
FY 2023	\$23,801,341.37	0.005%

This top section indicates if a service is a **core** or **support** service. The cards cover the **six years from FY 2018** (3/1/2018-2/28/2019) to **FY 2023** (3/1/23-2/28/24).

The table details the final expenditures for all direct services for the Ryan White Program. The **Category Expense as %** column indicates what percent of the total Ryan White direct service expenditures are accounted for by this service category.

Fiscal Year	Final Allocation	Final Expenditure	% Spent
FY 2018	\$237,000.00	\$86,209.75	36.38%
FY 2019	\$187,000.00	\$57,843.29	30.93%
FY 2020	\$66,007.00	\$5,993.21	9.08%
FY 2021	\$83,595.00	\$4,379.02	5.24%
FY 2022	\$84,492.00	\$3,954.10	4.68%
FY 2023	\$3,455.00	\$1,109.57	32.11%

Fiscal Year		Part A Final Allocation	Part A Final	% Spent
FY 2018	4	\$137,000.00	\$81,547.76	59.52%
FY 2019	4	\$87,000.00	\$52,697.84	60.57%
FY 2020	3	\$66,007.00	\$5,993.21	9.08%
FY 2021	9	\$83,595.00	\$4,379.02	5.24%
FY 2022	4	\$84,492.00	\$3,954.10	4.68%
FY 2023	3	\$3,455.00	\$1,109.57	32.11%

Fiscal Year		MAI Final Allocation	MAI Final Expenditure	% Spent
FY 2018	3	\$100,000.00	\$4,661.97	4.66%
FY 2019	7	\$100,000.00	\$5,145.45	5.15%
FY 2020	N/A	N/A	N/A	N/A
FY 2021	N/A	N/A	N/A	N/A
FY 2022	N/A	N/A	N/A	N/A
FY 2023	N/A	N/A	N/A	N/A

This table provides historical information for the last six years. The top table shows combined Part A and MAI data, where applicable. Part A data alone are on the second table, and MAI data alone are on the third table.

The service category data are sorted by the **Fiscal Year**, and show the priority **Ranking**, the **Final Allocation** designated for the service, the end-of-year **Final Expenditure**, and percent of the allocation spent at the end of the fiscal year (**% Spent**). If the service was not funded in that year, data are designated with “N/A.”

Fiscal Year		MAI Final Allocation	MAI Final Expenditure	% Spent
FY 2018	3	\$100,000.00	\$4,661.97	4.66%
FY 2019	7	\$100,000.00	\$5,145.45	5.15%
FY 2020	N/A	N/A	N/A	N/A
FY 2021	N/A	N/A	N/A	N/A
FY 2022	N/A	N/A	N/A	N/A
FY 2023	N/A	N/A	N/A	N/A

Notes:

Expenditures continue on a downward trend because most clients access the ADAP program for this service. FY 2023 has the lowest number of client served and expenditures.

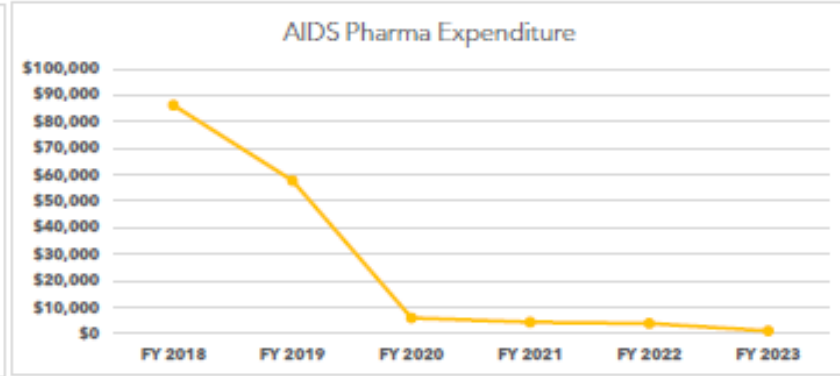
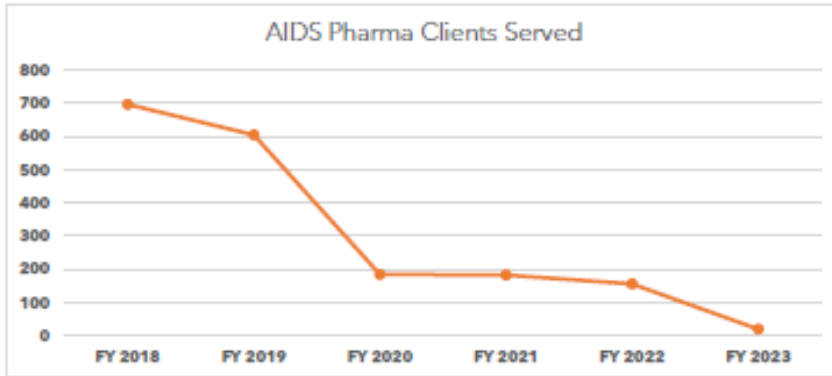


Below the allocations and expenditures table is a section for **Notes**, providing important context for the data in the table.

Service Program

Limitations:

400% FPL



Fiscal Year	RW Clients	Clients Served	Served as % RW Clients	Expenditure	Avg Per Client
FY 2018	9,578	697	7.3%	\$86,210	\$124
FY 2019	9,031	605	6.7%	\$57,843	\$96
FY 2020	8,127	185	2.3%	\$5,993	\$32
FY 2021	8,420	183	2.2%	\$4,379	\$24
FY 2022	8,590	156	1.8%	\$3,954	\$25
FY 2023	9,060	20	0.2%	\$1,110	\$56

Service Program Information details any limitations on services (most often the federal poverty level). The table that follows provides historical data for six years back, including the total number of **RW Clients** served in the year, the number of **Clients Served** in the category, the percent of the client base this represents (**Served as % RW Clients**), the **Expenditure** for this service category, and the average cost per client (**Avg Per Client**). Trend graphs of clients and expenses for the service category are also included above the table.

Other Funding Streams 2023

	Funder	Expended	Number of Clients	Cost per Client
1	ADAP	\$26,005,586	4,589	\$5,667
2	General Revenue	\$351,172	446	\$787
3	Medicaid	\$112,742,680	6,121	\$18,419
4	Part C	\$30,873	N/A	N/A

Other Funding Streams 2024

	Funder	Expended	Number of Clients	Cost per Client
1	ADAP	\$20,127,184	4,672	\$4,308
2	General Revenue	\$313,605	323	\$971
3	Medicaid	\$117,295,422	6,878	\$17,054
4	Part C	\$33,225	N/A	N/A

The final table on the Dashboard Cards reports information on other non-Part A RWP funding streams that mirror the service category, including data from 2023 and 2024. Data in this table are limited to information provided by the other funding sources that responded to our inquiries, and only reflect services directed toward persons with HIV/AIDS.

If applicable, the table shows the non-Part A funding source (**Funder**), the amount spend by the funder on persons with HIV/AIDS (**Expended**), number of clients serviced (**Number of Clients**), and the average cost per client (**Cost per Client**).

Other Funding Details



Medicaid Expenditures FY 2022-23

Located in Tab 5 of book

Miami-Dade Medicaid Expenditures FY 2022-23

Bucket	Service	Unduplicated Recipients	Amount
01	HOSPITAL INPATIENT SERV	1,135	\$ 14,306,424.60
02	HOSPITAL INSURANCE BENE	325	\$ 504,857.24
03	HOSPITAL OUTPATIENT SER	3,833	\$ 4,877,195.84
04	HOSPITAL OUTPATIENT XOV	1,014	\$ 549,739.80
06	SKILLED NURSING CARE	155	\$ 6,375,981.14
07	INTERMEDIATE CARE	43	\$ 2,054,166.00
12	PHYSICIAN SERVICES	5,648	\$ 5,854,693.77
13	PHYSICIAN XOVER	1,305	\$ 145,766.96
14	PRESCRIBED MEDICINE	6,878	\$ 117,295,422.18
15	OTHER LAB AND X-RAY	3,431	\$ 897,034.97
16	LAB AND X-RAY XOVER	594	\$ 9,001.46
17	TRANSPORTATION	2,792	\$ 2,091,647.34
18	TRANSPORTATION XOVER	246	\$ 51,176.18
19	FAMILY PLANNING SERVICE	44	\$ 14,007.16
20	HOME HEALTH SERVICES	1,488	\$ 4,450,010.90
21	HOME HEALTH XOVER	283	\$ 56,159.94
22	EPSDT SCREENING	203	\$ 16,404.06
24	CHILD VISUAL SERVICES	33	\$ 3,851.20
27	ADULT VISUAL SERVICES	362	\$ 34,798.11
29	CASE MANAGEMENT-CMS	138	\$ 220,675.28
31	NURSE PRACTITIONER SERV	189	\$ 43,618.79
32	OTHER XOVER PRACTITIONE	446	\$ 15,208.30
33	HOSPICE	49	\$ 945,961.20
34	COMMUNITY MENTAL HLTH S	1,414	\$ 2,624,933.07
35	HCB-AGING	457	\$ 1,397,822.04
36	HCB-DEVELOPMENTAL SERVI	101	\$ 3,602,912.53
37	HCB-AIDS	223	\$ 737,552.98
39	PREPAID HEALTH PLAN	12,141	\$ 228,117,578.11
43	PRIVATE DUTY NURSING SE	19	\$ 954,116.32
44	PHYSICAL THERAPY SERVIC	159	\$ 152,750.24
46	OCCUPATIONAL THERAPY SE	16	\$ 36,874.70
49	FEDERALLY QUALIFIED CEN	1,277	\$ 195,864.06
53	CLINIC SERVICES	124	\$ 22,100.24
56	CASE MANAGEMENT-ADULT M	194	\$ 384,486.14
59	TSFC-COMMUNITY MENTAL H	131	\$ 135,836.03
62	PHYSICIAN ASSISTANT SER	731	\$ 63,541.60
64	SCHOOL BASED SERVICES	25	\$ 5,391.87
65	DIALYSIS CENTER	57	\$ 773,347.57
71	ASSISTIVE CARE SERVICES	115	\$ 883,413.96
72	HEALTHY START WAIVER	91	\$ 30,543.00
79	ALZHEIMERS WAIVER	32	\$ 6,203.50
81	ADULT DAY CARE	41	\$ 239,272.81
94	PREPAID LTC	766	\$ 24,230,519.15
95	APPLIED BEHAVIORAL ANALYSIS	19	\$ 936,479.85
NULL	OTHER	178	\$ 3,179,659.43
	Total:	10,805	\$ 429,525,001.62

Other Ryan White Program Parts: What do they do?

Miami-Dade County providers represent five Ryan White Program parts (A-F):

Part A Core and support services provided throughout the Eligible Metropolitan Area (EMA) by Miami-Dade County (“the Recipient”)

Part B Services provided through the State of Florida and the AIDS Drug Assistance Program (ADAP)

Part C Local Miami-Dade Community-Based Early Intervention Services

Part D Miami-Dade services to Women, Infants, Children and Youth (WICY)

Part F Dental Programs, AIDS Education and Training Centers (AETC), Special Projects of National Significance (SPNS) projects

Services	Funding Source	Totals		Infants (0-23 months old)		Children (2-12 years old)		Youth (13-24 years old)		Adult Females (25+ years old)		Adult Males (25+ years old)	
		Total Expended	# of Clients	Amount \$ Expended on Infants (0-23 months old)	# of Infants (0-23 months old)	Amount \$ Expended on Children (2-12 years old)	# of Children (2-12 years old)	Amount \$ Expended on Youth (13-24 years old)	# of Youth (13-24 years old)	Amount \$ Expended on Adult Females (25+ years old)	# of Adult Females (25+ years old)	Amount \$ Expended on Adult Males (25+ years old)	# of Adult Males (25+ years old)
Early Intervention Services (EIS)	Part C	\$282,120.00	5,012					\$5,642.00	132	\$56,424.00	868	\$220,054.00	4,012
Emergency Financial Assistance	General Revenue	\$167,272.95	70					\$9,361.11	4	\$38,331.94	17	\$119,579.90	49
	Part B	\$496,943.91	666					\$18,088.80	18	\$120,048.33	234	\$358,806.78	414
Food Bank	Other	\$46,349.12	253					\$366.40	2	\$10,625.49	38	\$33,357.23	193
	Part D	\$11,633.05	268	\$3,059.41	55	\$556.26	10	\$4,472.51	85	\$3,546.87	118		
Health Education	Part C	\$443,657.49	2,426					\$14,628.79	64	\$117,769.38	695	\$311,259.12	1,667
	Part D	\$27,143.29	685	\$7,330.52	71	\$1,735.19	17	\$10,635.35	120	\$7,421.84	477		
Health Insurance Premium and Cost-Sharing Assistance for Low Income Individuals	ADAP-PrB	\$47,178,501.03	3,581					\$329,366.80	25	\$6,995,750.92	531	\$39,853,383.31	3,025
Home and Community-Based Health Services	General Revenue	\$4,541.93	8							\$1,525.00	2	\$3,016.93	6
Home-Delivered Meals	Other	N/A	8							\$0.00	4	\$0.00	4
Home Health Care	General Revenue	\$34,020.38	15							\$11,027.98	4	\$22,992.40	11
Hospital Services	General Revenue	\$841,667.79	99					\$7,830.51	3	\$135,073.60	22	\$698,763.68	74
Housing	HOPWA	\$11,343,231.17	965										
Linguistic Services	Part D	\$5,918.96	112	\$2,740.21	33	\$415.18	5	\$860.57	11	\$1,903.00	63		
Medical Case Management, including Treatment Adherence	General Revenue	\$9,915.99	1,828			\$5.54	1	\$184.20	37	\$2,757.93	506	\$6,968.32	1,284
	Other	N/A	323					N/A	4	N/A	47	N/A	272
	Part B	\$114,902.25	738							\$28,725.00	219	\$86,177.25	519
	Part C	\$131,462.50	288					\$1,371.00	3	\$16,723.50	63	\$101,660.00	222
	Part D	\$167,598.16	262	\$40,366.76	77	\$5,912.14	17	\$38,218.62	106	\$60,080.64	62		
Medical Nutrition Therapy	General Revenue	\$4,880.80	28					\$283.08	2	\$840.16	4	\$3,757.56	22
	Other	N/A	11								3		8
	Part C	\$42,344.00	45							\$3,850.00	22	\$4,025.00	23
Medical Transportation	General Revenue	\$92,286.45	318			\$56.25	1	\$618.75	4	\$25,558.15	98	\$66,053.30	215
	Part C	\$16,272.59	53					\$921.09	3	\$8,596.84	28	\$6,754.66	22
	Part D	\$15,679.54	249	\$1,238.46	39	\$444.58	14	\$3,303.49	89	\$10,693.01	107		

Other Funding: Age, Gender, and Expenditures (WICY)

Located in Tab 5 of book

How can Dashboard Cards help?



Different data points can be used to allocate funds, assess if other funding streams are emerging to pay for the service, or to estimate needs. You can easily see how trends in service utilization are developing for specific services.



You can estimate service-specific expenditures. If **100 clients** are expected to access the AIDS Pharmaceutical service category in FY 2025, at a yearly cost of **\$20 per client**, the service category estimated allocation would need to be **\$2,000**.



Likewise, using the Dashboard Cards, if the estimated yearly cost per client is \$2,700 for FY 2025, if we serve an estimated **9,100 clients in 2025**, the program would need **\$24.57 million**. If we raise our client census to **9,500**, the program would require **\$26.65 million**.

When can dashboard cards be used?

- ▶ Allocating or reallocating funds; great reference for expenditures and clients served over the last six years.
- ▶ Priority setting; to review prior year's priorities and what other sources fund similar services to determine what services to prioritize.



	Series 1	Series 2
Apr	0.17	8.60
May	0.95	7.74
Jun	1.56	
Jul	2.09	
Aug	2.69	
Sep	2.73	
Oct	3.49	
Nov	6.65	
Dec		

	Series 1	Series 2
Jan	9.38	5.52
Feb	8.27	7.29
Mar	5.42	7.51
Apr	0.70	0.24
May	0.35	9.59
Jun	8.01	0.91
Jul	8.54	8.08
Aug	7.79	8.71
Sep	8.17	5.70
Oct	9.71	7.19
Nov	5.45	5.90
Dec	0.16	2.43

*Thank
You*

