

# *Miami-Dade County Ryan White Program*

## *Oral Health Care Standards*

**Standard 1: Oral health care providers shall ensure that all staff has sufficient education, knowledge, skills and experience to competently serve the HIV/AIDS client population: initial orientation and training for new staff shall be provided and all staff shall participate in ongoing HIV/AIDS trainings.**

	<b>Standards of Care</b>	<b>Measure</b>
<b>Standard 1.1</b>	All oral health care staff will possess appropriate licenses, credentials and expertise; experience working with HIV/AIDS clients is desirable.	<ul style="list-style-type: none"> <li>• Copy of current license for each staff person, with provider number, as required by Florida law: copies of current required operational licenses as required by Florida law.</li> <li>• Documentation of work experience (letters of recommendation, work references, etc.)</li> </ul>
<b>Standard 1.2</b>	Policies and procedures.	Written policies and procedures manuals.
<b>Standard 1.3</b>	Newly hired staff will receive orientation within one month of hire, including training on Ryan White Program eligibility and service requirements.	Documentation of completed orientation on file including documentation of training on Ryan White Program eligibility and service requirements.
<b>Standard 1.4</b>	Ongoing annual HIV/AIDS staff training.	Documentation of all completed annual trainings on file.

**Standard 2: Clients receiving services meet Ryan White Program eligibility requirements and are informed of their rights per Ryan White Program standards.**

	<b>Standard</b>	<b>Measure</b>
<b>Standard 2.1</b>	Ryan White Program client eligibility screening and demographics present.	<ul style="list-style-type: none"> <li>• Proof of HIV status, financial eligibility, permanent residency in Miami-Dade County OR</li> <li>• Current Ryan White Program Referral.</li> <li>• Demographics include at a minimum: address, phone number, emergency information, age, race/ethnicity and gender.</li> </ul>

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## *Oral Health Care Standards*

<b>Standard 2.2</b>	Ryan White Program required documents present, signed, and dated.	<ul style="list-style-type: none"> <li>Signed and dated <i>Ryan White Consent form in the data management information system</i>) OR current Ryan White Program In Network Referral</li> <li>Documentation that <i>Outreach Consent/Miami-Dade County Notice of Privacy Practices and Composite Consent</i> were provided.</li> </ul>
<b>Standard 2.3</b>	General Consent for Treatment	Signed general consent for treatment present.

**Standard 3: All clients shall have a completed initial medical history with updates as appropriate; medical conditions and allergies are noted; an oral health history is taken.**

	<b>Standard</b>	<b>Measure</b>
<b>Standard 3.1</b>	Initial Comprehensive Medical History	<ul style="list-style-type: none"> <li>There is an initial comprehensive medical history including medications and conditions affecting diagnosis and management of oral health care.</li> <li>The initial comprehensive medical history is signed and dated by the client and dentist.</li> </ul>
<b>Standard 3.2</b>	Medical History is updated at least once a year. <sup>a</sup>	Medical history is updated every 6 months or at the next appointment after six months.
<b>Standard 3.3.</b>	Medical conditions and allergies are noted.	<ul style="list-style-type: none"> <li>Medical conditions and/or medications requiring an alert are flagged.</li> <li>Allergies/ no known allergies (NKA) are noted.</li> </ul>
<b>Standard 3.4</b>	An oral health history is taken and updated at least once a year. <sup>a</sup>	Oral health history is taken that includes problems with or reactions to anesthesia, specific or chief complaints (if any), problems with previous treatment (if any).

# Miami-Dade County Ryan White Program

## Oral Health Care Standards

**Standard 4: Documentation across providers shall reflect, at a minimum, services provided including procedure codes, treatment plans, examinations, charting grids, informed consents, refusal of treatment, and periodontal maintenance.**

	Standard	Measure
<b>Standard 4.1</b>	Treatment assessment and planning developed and/or updated at least once a year. <sup>a</sup>	<p>Completed treatment plan is in the progress notes OR a treatment plan form is completed.*</p> <p><i>*If clients access oral health services for episodic care only, documentation in treatment notes will reflect clients were advised to return for examination and a treatment planning appointment. If client does not present for this appointment, documentation in client's chart of advice to return for planning may serve as treatment plan.</i></p>
<b>Standard 4.2</b>	Documentation reflects services provided.	<p>Documentation, at a minimum, includes:</p> <ul style="list-style-type: none"> <li>• Date of service</li> <li>• Tooth number, if appropriate</li> <li>• Service description</li> <li>• Procedure code billed</li> <li>• Anesthetic used including strength and quantity</li> <li>• Materials used, if any</li> <li>• Prescriptions or medications dispensed, including name of drug, quantity, and dosage</li> <li>• Education provided</li> <li>• Signature and title</li> </ul>

# Miami-Dade County Ryan White Program

## Oral Health Care Standards

<b>Standard 4.3</b>	<p>A comprehensive examination is provided*at least annually.</p> <p style="text-align: center;">*Not applicable for episodic care, follow up, or problem-focused examinations.</p> <p style="text-align: center;"><b>OR</b></p> <p>A problem-focused oral examination is performed.</p>	<p>Comprehensive Examination includes:</p> <ul style="list-style-type: none"> <li>• Cavity charting</li> <li>• Complete periodontal exam or periodontal screening record</li> <li>• Documentation of restorations &amp; prosthesis</li> <li>• Full mouth radiographs, as clinically indicated</li> <li>• Pre-existent conditions</li> <li>• Disease presence</li> <li>• Structural anomalies</li> <li>• Oral hygiene instruction</li> <li>• Prescriptions or medications dispensed including name of drug, quantity, and dosage</li> <li>• Education provided</li> </ul> <p>Problem-focused examination includes:</p> <ul style="list-style-type: none"> <li>• Chief complaint is documented</li> <li>• Problem-focused evaluation is performed</li> <li>• Prescriptions or medication dispensed include name of drug, quantity, and dosage</li> <li>• Radiographs as necessary</li> <li>• Specific oral treatment plan</li> <li>• Education provided</li> <li>• Return for further evaluation documented</li> </ul>
<b>Standard 4.4</b>	<p>Charting grids are completed as appropriate.</p>	<p>Charting of the examination findings/treatment is completed in the appropriate tooth grids.</p>
<b>Standard 4.5</b>	<p>Informed specific consents are present for each oral surgery procedure.</p>	<p>A signed, informed, specific consent is present for all oral surgery procedures that includes the risks, benefits, alternatives, and consequences of not having the procedure.</p>

# *Miami-Dade County Ryan White Program*

## *Oral Health Care Standards*

<b>Standard 4.6</b>	Refusal of treatments/radiographs is documented.	<ul style="list-style-type: none"> <li>• Client refusal for treatment/radiograph is documented (form or in progress note) with licensed dental provider signature, client signature or initials and date; signature and date of witness are present.</li> <li>• Reason for licensed dental provider refusal to perform a requested treatment is documented; signature and date of witness are present.</li> </ul>
<b>Standard 4.7</b>	Periodontal screening or examination is done at least once a year. <sup>a</sup>	Charting of the examination findings/treatment is documented in the client record.
<b>Standard 4.8</b>	Periodontal maintenance is regularly performed.*  *Not applicable for clients who are “No shows” AND “No show” is documented; not applicable for episodic care.	Periodontal maintenance is performed according to the treatment plan or at the next appointment, if later than six months.
<b>Standard 4.9</b>	Oral health education offered at least once a year. <sup>a</sup>	Education documented in the client record.

**Standard 5: Client care and referrals shall be coordinated with other care providers, as appropriate.**

	<b>Standard</b>	<b>Measure</b>
<b>Standard 5.1</b>	Treatment provided for oral opportunistic infection (when indicated) is coordinated with client PCP.* *Not applicable if no oral opportunistic infection (OI) Dx/treatment documented.	Documentation reflects treatment provided for oral OI and coordination with PCP.
<b>Standard 5.2</b>	Referral and coordination of care.* *Not applicable if no condition documented and no referral made.  Tobacco use and referral.* *NA for clients not using tobacco products.  Nutritional problems and referral.* *Not applicable when no indication of nutritional problems.	<ul style="list-style-type: none"> <li>• Documentation in client record of the condition and referral to a specific specialty or ancillary service provider.</li> <li>• Documentation of heavy tobacco use and referral to a tobacco counseling program.</li> <li>• Documentation of nutritional problems and referral to a nutritionist for nutritional counseling.</li> </ul>

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**Standard 6: Clients shall receive education in preventive oral health practices; tobacco, and nutritional counseling as appropriate.**

	Standard	Measure
<b>Standard 6.1</b>	<p>Education will be provided in preventive oral health practices<sup>1</sup> including hygiene, nutritional education<sup>2</sup> as related to oral health care and education, as appropriate, concerning tobacco use<sup>3</sup>.</p> <p><sup>1</sup>Not applicable for episodic care.</p> <p><sup>2</sup>Not applicable for episodic care.</p> <p><sup>3</sup>Not applicable if no indication of tobacco use; not applicable for episodic care.</p>	<ul style="list-style-type: none"> <li>• Documentation of education in preventive oral health practices including hygiene is provided every six months or at next appointment if later than six months.</li> <li>• Documentation of nutritional education as related to oral health.</li> <li>• Documentation of education, as appropriate, concerning tobacco use.</li> </ul>

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<sup>a</sup> Reflects Health Resources and Services Administration (HRSA) HIV/AIDS Bureau Core Performance Measures for Oral Health Care